

CHICAGO AND



TRANSPORTATION COMPANY

JOAN A. SCHRAMM
J.S. EDWARDS
FRANCES L. TURNER
ASSISTANT SECRETARIES

DIRECT DIAL NUMBER

312/454-6535

July 24, 1981

RECORDATION NO. 5815-B Filed 1426

File No. A-7335

JUL 31 1981 - 10 45 AM

INTERSTATE COMMERCE COMMISSION

1-212A101

JUL 1 1981

10-00

Ms. Agatha Mergenovich, Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Ms. Mergenovich:

Pursuant to Section 11303 (formerly 20c) of the Interstate Commerce Act, as amended, enclosed for recordation are Counterparts of Release and Bill of Sale dated as of July 16, 1981 for equipment under Security Agreement dated August 31, 1970 between Chicago and North Western Transportation Company and Continental Illinois National Bank and Trust Company of Chicago which was assigned Recordation No. 5815.

Enclosed is our check in the amount of \$10.00 to cover your recording fee. Please retain one Counterpart for your files and return the remaining Counterparts each showing your recordation data.

This is a Final Release!

Sincerely,

J. S. Edwards
Assistant Secretary

JSE/baf

Encl.

cc: R. D. Smith
G. R. Charles B-150
R. R. DeWitt
D. E. Stockham
R. F. Guenther

Counterpart for 1

Interstate Commerce Commission
Washington, D.C. 20423

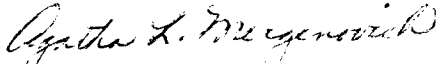
OFFICE OF THE SECRETARY

J. S. Edwards
Chicago & NorthWestern Trnsp. Co.
400 West Madison Street
Chicago, Illinois 60606

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/31/81 at 10:45AM , and assigned re-recording number(s). 5815-B, 5934-B, 6135-B, 6213-B, 6256-B, 6442-C, & 7288-A

Sincerely yours,


Agatha L. Mergenovich
Secretary

Enclosure(s)

5815-6
RECORDATION NO. 5815-6
FILED 140

JUL 31 1991 10 35 AM
INTERSTATE COMMERCE COMMISSION

Counterpart No. 6 of 10
A-7335
B-150

RELEASE AND BILL OF SALE

WHEREAS, CHICAGO AND NORTH WESTERN RAILWAY COMPANY, a Wisconsin corporation (hereinafter referred to as "Railway") has heretofore executed and delivered to CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, (hereinafter referred to as "Bank") that certain Security Agreement dated as of August 31, 1970, (hereinafter referred to as "Agreement") mortgaging certain miscellaneous Railbound and Non-Railbound equipment described on Schedule A attached to the Agreement (hereinafter referred to as "Equipment"), as security for the indebtedness of the Railway; and

WHEREAS, under terms of Amendment dated as of August 31, 1970, Agreement was amended to substitute Section 15 of the Agreement; and

WHEREAS, effective June 1, 1972, Railway assigned all of its interest in said Security Agreement and the Equipment to CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, a Delaware corporation (hereinafter included in the term "Railway"); and

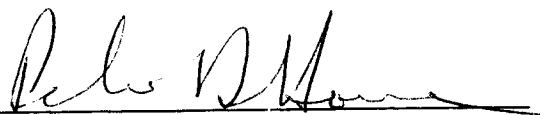
WHEREAS, the indebtedness secured by said Agreement has been fully paid, discharged and satisfied and the conditions and obligations with respect to the Equipment have been satisfied in full and the Bank has been requested to release the lien of said Agreement;

NOW, THEREFORE, Bank, in consideration of the sum of One Dollar (\$1.00) to it in hand paid by Railway, the receipt whereof is hereby acknowledged, DOES HEREBY SELL, ASSIGN, CONVEY, TRANSFER AND SET OVER TO CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY the Equipment, TO HAVE AND TO HOLD the Equipment unto CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, its successors and assigns forever, free and clear of all liens, encumbrances and security interests created by or arising under the aforementioned Agreement.

Bank does hereby covenant that it has not done anything whereby the Equipment hereby conveyed is or may be in any manner encumbered or charged; that the Equipment is free and clear of all liens and encumbrances of every kind and nature whatsoever created by Bank or arising out of any act, obligation or liability on its part. The Bank hereby authorizes removal from the Equipment of any and all ownership plates and other markings of Bank.

IN WITNESS WHEREOF, CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, acting in accordance with the terms and conditions of the aforementioned Secuirty Agreement has caused this instrument to be executed in its corporate name by one of its Vice Presidents and its corporate seal to be hereunto affixed and attested by its Banking Officer, this 16th day of July, A.D. 1981.

CONTINENTAL ILLINOIS NATIONAL BANK
AND TRUST COMPANY OF CHICAGO

By 
Vice President

ATTEST:


Banking Officer

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 16th ~~77th~~ day of July 1981, before
me personally appeared Biter R. Horne and
Seymour S. Wax to me personally known, who,
being by me duly sworn, says that they are, respectively, a
Vice President and a Banking Officer of CONTINENTAL ILLINOIS
NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a corporation,
that the seal affixed to the foregoing instrument is the
corporate seal of said corporation; that said instrument
was signed and sealed on behalf of said corporation by
authority of its Board of Directors, and they acknowledged
that the execution of the foregoing instrument was the free
act and deed of said corporation.

Eileen Hudson
Notary Public

My Commission Expires Oct 11, 1982

(NOTARIAL SEAL)